207 Acres in Temple, TX Offering Memorandum (OM)



Disclaimer & Confidentiality Notice

This presentation has been prepared solely for informational purposes to assist interested parties in evaluating the potential acquisition of the property described herein. The information contained in this deck is approximate, illustrative in nature, and should not be relied upon for legal, engineering, or surveying purposes. It does not constitute a representation or warranty of any kind, nor does it serve as a substitute for an on-the-ground survey. All boundaries, locations, and depictions of property lines or government jurisdictions are illustrative and approximate.

No express or implied warranties or representations are made by the property owners, their representatives, or agents as to the accuracy, completeness, reliability, or usability of the information presented. Interested parties are solely responsible for conducting their own independent investigation and due diligence.

This presentation is confidential and intended exclusively for the recipient's internal evaluation purposes. It may not be copied, reproduced, shared, or distributed, in whole or in part, without prior written consent from the property owners.

By accepting this material, recipients agree to maintain its confidentiality and not disclose its contents to any third party unless such information is already publicly available.

Company Confidential – Unauthorized sharing, recording, or distribution is strictly prohibited.

Property Owners:

Austin15 Sai Investments LLC

Contact: Madhu Nallabelli ; Call/ Text: 248-321-9005; WhatsApp: https://wa.me/+12483219005

Temple, TX: 207.47 Acres

SUMMARY:

- Address: <u>Apple Cider Rd, Temple,</u> TX 76501
- Google Map Link:
 - https://goo.gl/maps/JcuvrFW96MeYvd
 Ak9
- Bell CAD Property ID: 58408
- Bell CAD Link:
 - https://gis.bisclient.com/bellcad/index. html?find=58408
 - https://app.regrid.com/us/tx/bell/east-bell/43177
- No Deed Restrictions
- No Zone Restrictions
- Temple ETJ; Bell County
- AG Exemption with Farming Lease
- Temple ISD
- Total 207.47 Acres
- No House on the Land
- Plain Farm Land, No Hills, No Valleys
- Survey Available





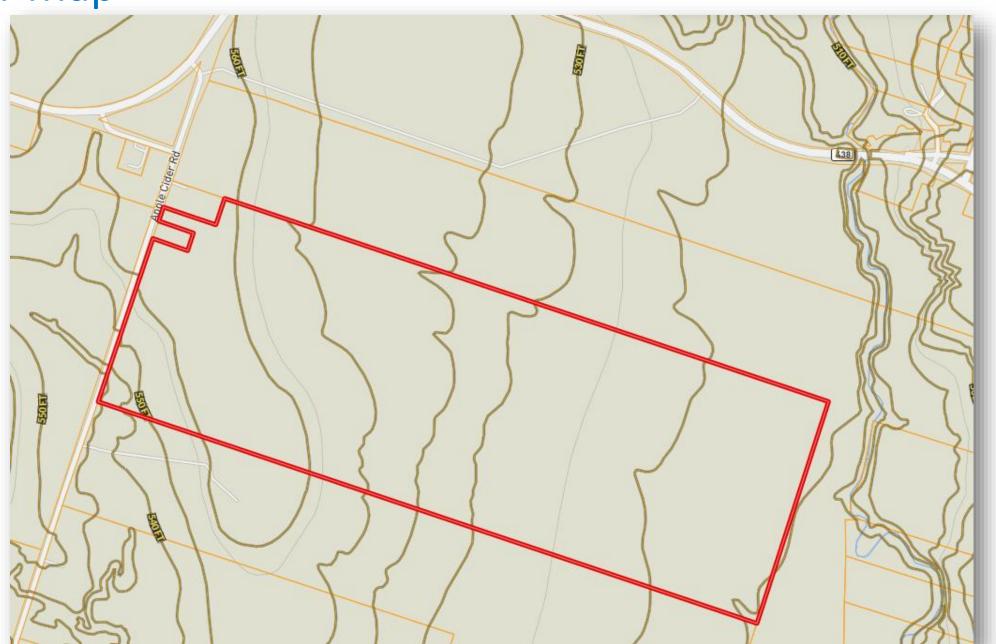
FEMA Floodplain



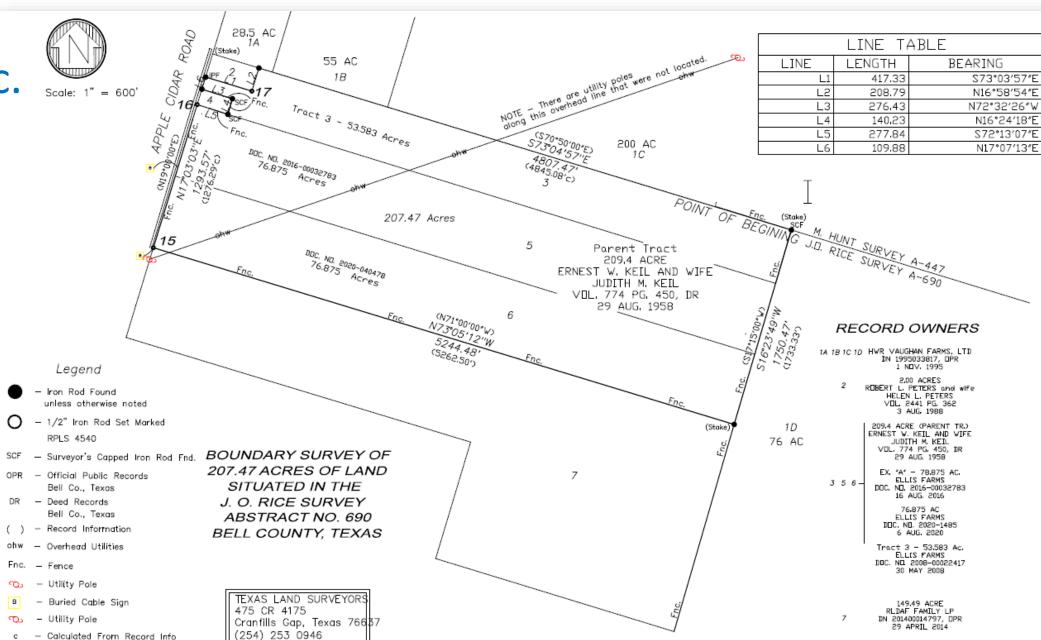
Surface Water



Contour Map



Survey 207.47 Ac.

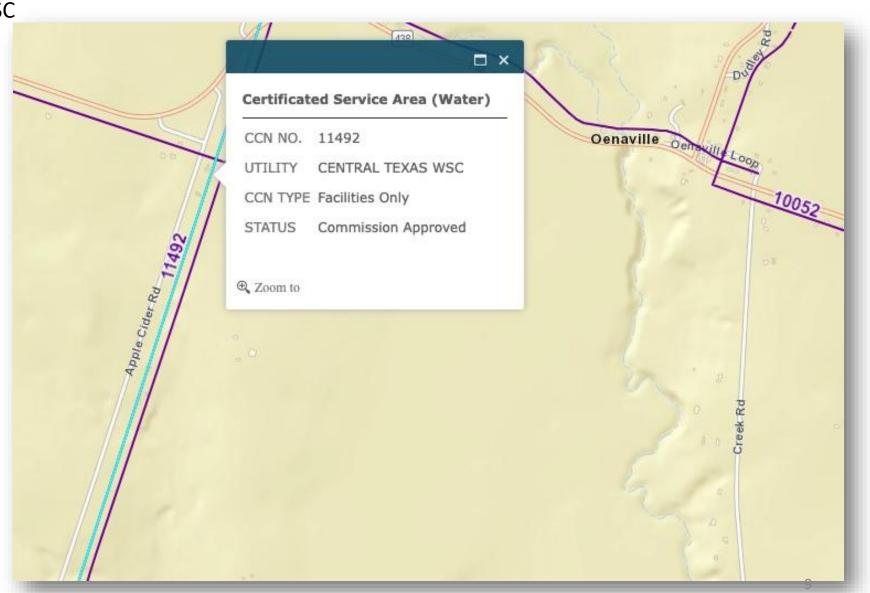


rickshelley@gmail.com Firm No. 10194621

Water Pipeline

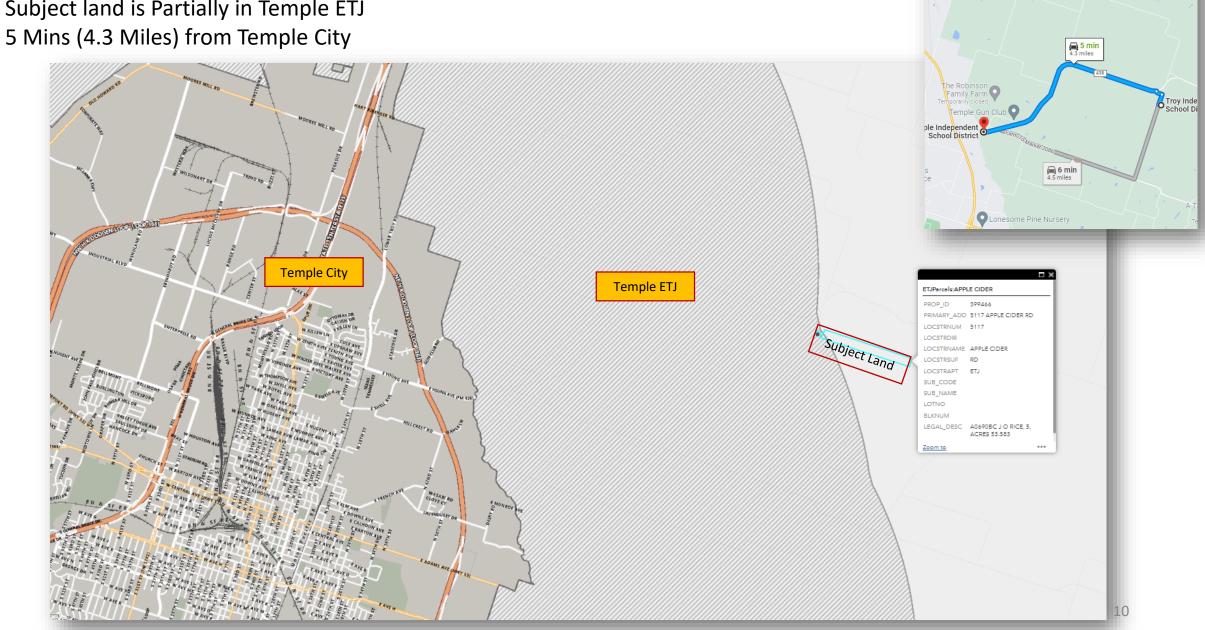
• Purple line is the Water Pipeline; it is on Front Road Side of the property (Apple Cider Rd)

• Utility Provider: Central Texas WSC



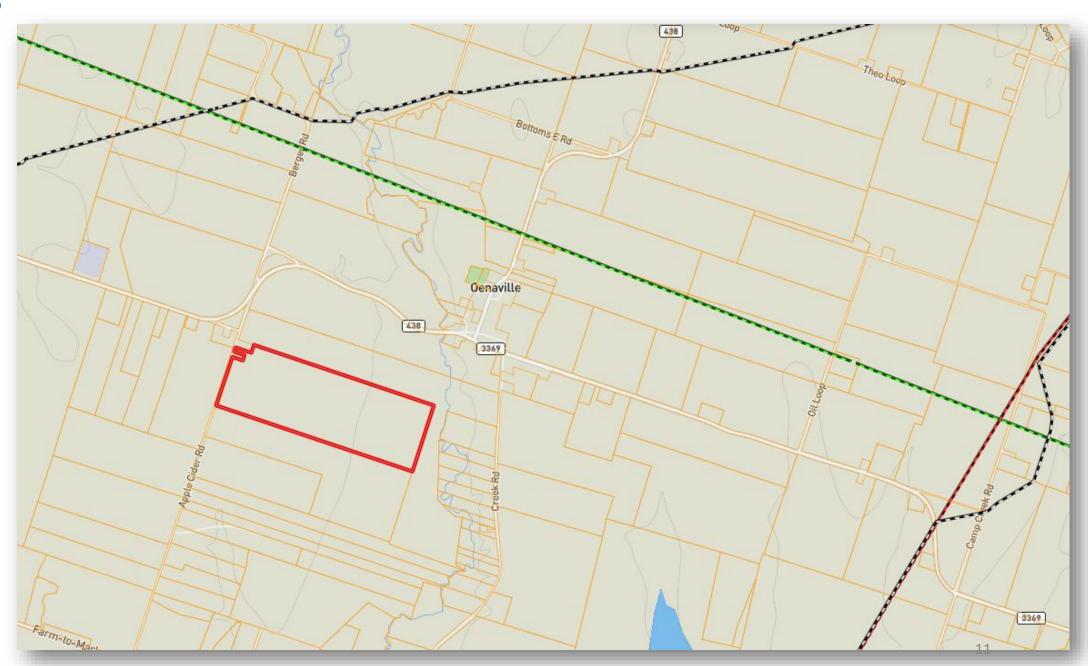
City Limits: Temple ETJ

- Subject land is Partially in Temple ETJ



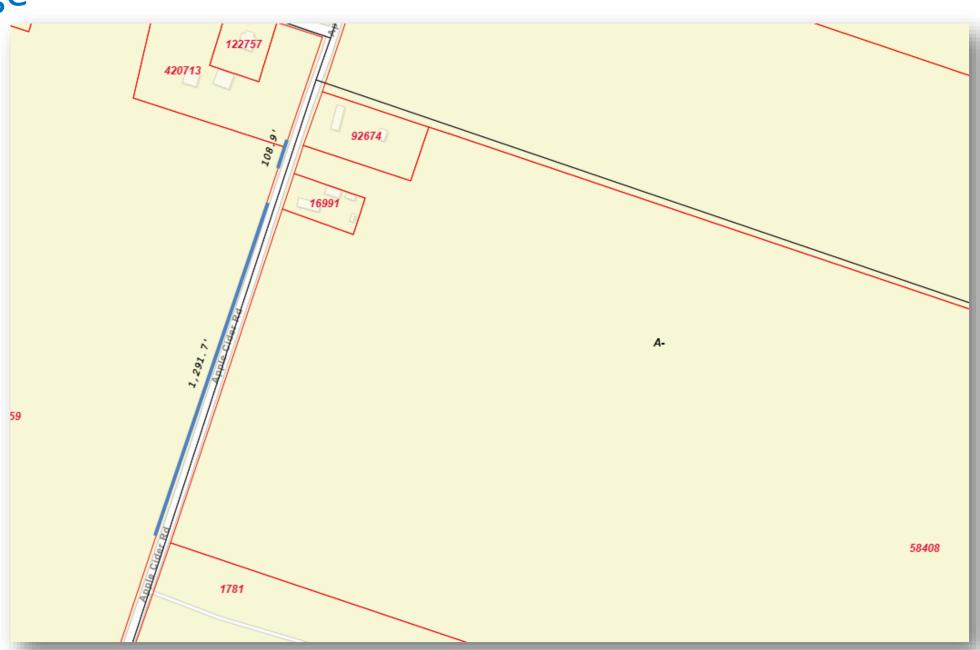
Pipelines

 No Pipelines on Property



Road Frontage

 Total Road Frontage: 1400 ft (Approx.)



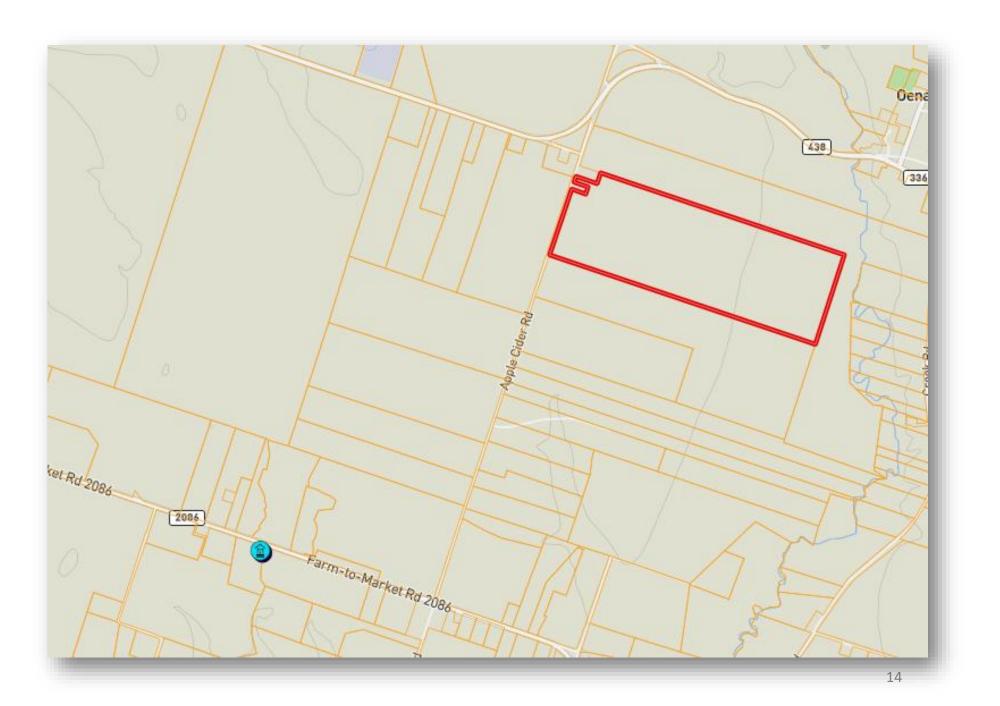
Transmission Lines

No Transmission lines on Subject Property



Water Wells

No Water Wells on Subject Property



Rail Road

No Rail Road on Subject Property



AG Exemption : Taxes

- Total Taxes \$497.97/ Yr. (2025)
- Lower Taxes with AG Exemption
- Crop is being Grown by Farmer
- Farmer has lease that can be terminated at end of each Harvest



AUSTIN15 SAI INVESTMENTS LLC

2400 LOUIS HENNA BLVD UNIT 301

TAX APPRAISAL DISTRICT OF BELL COUNTY

2024 TAX STATEMENT

STATEMENT NUMBER

8687

PROPERTY ID NUMBER

58408

Pct: 100.000%

634

Assessed

39,016 39,016

39,016

39.016

39.016

PROPERTY DESCRIPTION

PROPERTY GEOGRAPHICAL ID

A0690BC J O RICE, 5, ACRES 207.47

0573690000

PROPERTY SITUS / LOCATION

APPLE CIDER RD TEMPLE, TX 76501

Acreage: 207.4700

Type: R

Other

Exemptions

Taxing Unit

ROUND ROCK, TX 78664 US

IMPROVEMENT MARKET VALUE | AG/TIMBER USE VALUE | 38,382

0

Homestead

Exemption

AG/TIMBER MARKET 1.133.336

39.016

ASSESSED VALUE TOTAL LATE AG PENALTY

0.00

100% Assessment Ratio

CLEARWATER U.W.C.D. ELM CREEK WATERSHED

BELL COUNTY ROAD

TROY ISD

BELL COUNTY

LAND MARKET VALUE

NAME & ADDRESS

Owner ID: 918677

Appraised Value:

ō

OV65 or DP

Exemption

39.016

Freeze Year and Ceiling	Taxable Value	Rate Per \$100	Tax Due
	39,016 39,016	0.0022300 0.0242000	0.87 9.44
	39,016 39,016	0.9054000	353.25 126.29

39.016

0.0208000

Amounts below reflect discounts for payments made in the months shown.

	October	November	December	January
VATER U.W.C.D.	0.84	0.85	0.86	0.87
EEK WATERSHED	9.16	9.25	9.35	9.44
SD	353.25	353.25	353.25	353.25
DUNTY	122.50	123.76	125.02	126.29
OUNTY ROAD	7.88	7.96	8.04	8.12
VATER U.W.C.D. EEK WATERSHED SD DUNTY	0.84 9.16 353.25 122.50	0.85 9.25 353.25 123.76	0.86 9.35 353.25 125.02	0.1 9.4 353.1 126.1

Total Taxes Due By Jan 31, 2025

497.97

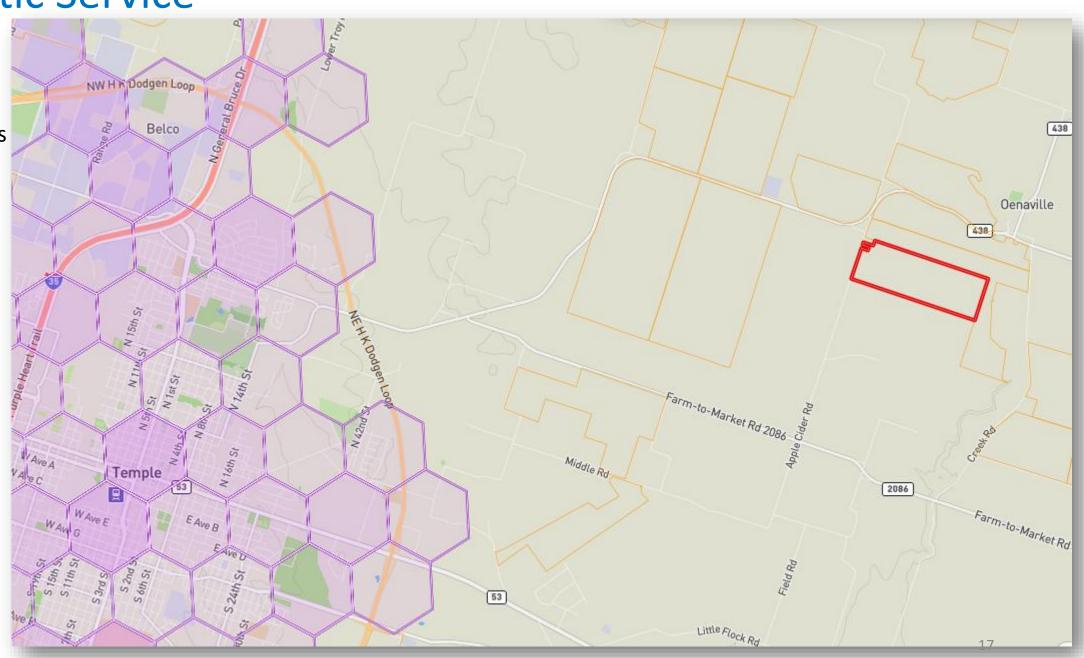
8.12

Penalty & Interest if paid after Jan 31, 2025

remarky & interest if paid after sail 51, 2025						
If Paid in M	onth	P&I Rate	Tax Due*			
February 20)25	7%	532.84			
March 20)25	9%	542.80			
April 20)25	11%	552.75			
May 20)25	13%	562.71			
June 20)25	15%	572.68			

Fiber Optic Service

Presence of Meta (Facebook) Data Center and Many other Data Centers



Streets

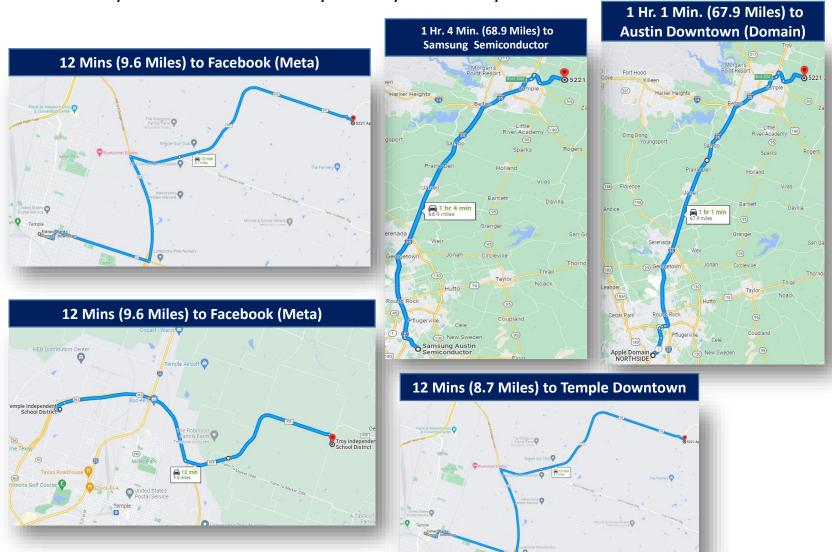
Google Map Link:

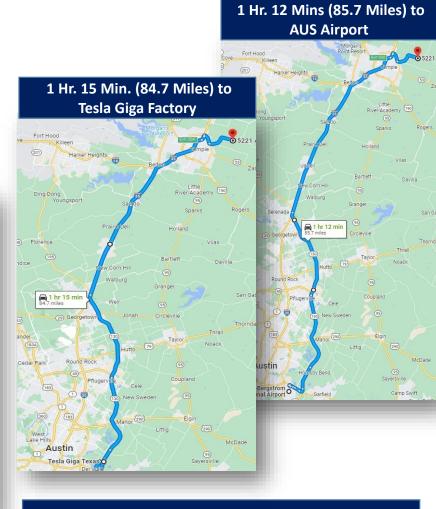
https://goo.gl/map s/JcuvrFW96MeYv dAk9



Proximity to High Tech Companies

- Austin is a High Tech Corridor with many large companies such as Apple, Tesla, ebay, Paypal, Samsung, IBM, Facebook, Micron and many more coming...
- 12 Mins to Facebook, Austin (1 Hr.), Dallas (2 Hrs.), San Antonio (2 Hrs.)
- Close by Benton lake. University of Mary Hardin-Baylor: 15 Mins.







Neighborhood Growth: Solar Project

- Meta signs credits deal for Pine Gate's 204-MW solar project; For Meta Data center in Temple, TX;
- 1500 Acres project; \$250MM
- Pecan Creek Substation Close by
- News Link:

https://pinegaterenewables.com/wpcontent/uploads/2024/03/Limewood-Fact-Sheet-March-2024.pdf



LIMEWOOD

Powering Energy Solutions in Texas

Limewood Solar, a solar and energy storage project located outside of Temple, Texas, will generate approximately 204 megawatts (MW) of cost-effective and reliable renewable energy for the ERCOT grid.

Benefitting Bell County

- · Limewood Solar will deliver long-term economic benefits to Bell County through construction investment, new taxes, landowner payments over the life of the project, and a boost for local businesses during construction.
- We work with landowners and local experts to preserve and protect the land where we site our projects, utilizing the right native, drought-tolerant plants and trees that maintain the look and feel of the natural landscape.
- We strive to work with local businesses, vendors, and organizations throughout the life of the project. The estimated 315 jobs supported during construction will be sourced locally as possible.

Limewood Project Timeline



204 MW

Clean, cost-effective and reliable energy delivered to the ERCOT grid



\$250M

Estimated investment in Bell County and a boost for local businesses

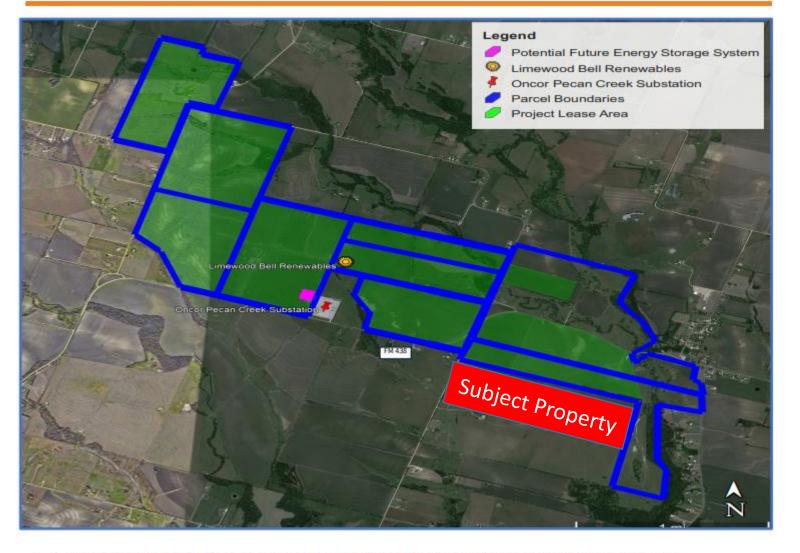


Estimated jobs during construction

Neighborhood Solar Project

- Adjacent to subject property
- Subject property is not in the Solar project
- Solar Project Potential:
 - 1500 Acres project
 - \$250MM
 - Phase 1 Development In Progress
 - 20 to 30 year Lease

Project Area Map



- The Limewood Solar project is located off of FM438 between Temple and Oenaville in Bell County.
- This project will be located on privately owned land, have an approximate 1500-acre footprint, and include minimum setbacks of 50 feet.
- Equipment including solar panels, inverters, and a substation that will interconnect to the existing Temple Pecan Creek substation, is anticipated to use approximately 1200 acres of the 1500-acre footprint.

Neighborhood Solar Project





News Links:

- https://pinegaterenewables.com/wp-content/uploads/2024/03/Limewood-Fact-Sheet-March-2024.pdf
- https://www.renewableenergyworld.com/solar/utility-scale/pine-gate-renewables-and-meta-ink-agreement-for-204-mw-texas-solar-farm/?related=post_cards
- https://www.govtech.com/products/new-data-center-coming-to-temple-texas-near-meta-campus
- https://liveworktemple.com/800-million-meta-data-center-to-be-built-in-temple/
- https://templeedc.com/temple-a-thriving-hub-for-manufacturing-innovation/
- https://www.templecollege.edu/news/2024/10/temple-college-and-texas-am-university-central-texas-launch-new-pathway-bring-roots-education-semiconductor-and-advanced-manufacturing-training-system-to-texas.html
- https://www.tdtnews.com/news/central texas news/article 8bf8fb00-a21e-11ef-a6c7-634612026dcc.html
- https://templeedc.com/temple-edc-wins-business-facilities-2024-deal-of-the-year-impact-award-for-seah-superalloy-technologies-investment/
- https://www.prnewswire.com/news-releases/vero-networks-announces-temple-texas-fiber-network--delivering-connectivity-in-a-new-market-302344808.html
- https://www.templetx.gov/news_detail_T13_R305.php
- https://templeedc.com/seah-superalloy-technologies-investment-temple-texas/
- https://www.statesman.com/story/business/technology/2025/04/02/data-center-temple-development-meta-facebook-oppidan/82776062007/
- https://www.bellcountytx.com/publicnotice_detail_T3_R486.php
- https://renewablesnow.com/news/meta-signs-credits-deal-for-pine-gates-204-mw-solar-project-in-texas-858718/
- https://www.pv-tech.org/pine-gate-meta-in-204mw-texas-solar-agreement/
- https://www.bellcountytx.com/publicnotice_detail_T3_R587.php
- https://www.pv-tech.org/ai-data-centre-demand-to-more-than-double-by-2030/

Madhu-Realtor-Commercial Real Estate

- Texas Licensed Real Estate Agent ("Realtor")
- "Texas Accredited Commercial Specialist" (TACS) Certified
- Specialized in Land Deals
- **Call/Text:** (248) 321-9005; MadhuRealtor2023@gmail.com



MADHU NALLABELLI

Real Estate Sales Agent Texas License: 803577

- (248) 321-9005
- madhurealtor2023@gmail.com
- https://www.fullcircle-realestate.com/



TEXAS REALTORS

Certifies that

Madhu Nallabelli

has successfully

completed 30 qualifying classroom hours

TACS 1: Introduction to Commercial Real Estate

A course accepted by the Texas

Round Rock Class Completion Date



Certifies that

Madhu Nallabelli

has successfully completed 30 qualifying classroom hours TACS 3: Commercial Real Estate Marketing & Negotiation



Certifies that

Madhu Nallabelli

has successfully completed 30 qualifying classroom hours in TACS 2: Commercial Real Estate Property Development

A course accepted by the Texas Texas REALTORS* Provider #452

February 22, 2024

February 22, 2024 March 1, 2024

Texas RFALTORS® Authorized Representative

Class Start Date

Date Issued